

FSC GCC Fixed Income Report

05/11/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	
Oman Government International Bond	01/08/2019	01/02/2025	0.24	4.875	99.62	100.07	4.50	BB+	AT MATURITY	USD	
Oman Government International Bond	08/03/2017	08/03/2027	2.34	5.375	99.91	100.43	5.17	BB+	AT MATURITY	USD	
Oman Government International Bond	08/03/2017	08/03/2047	22.34	6.500	100.35	101.16	6.40	BB+	AT MATURITY	USD	
Oman Government International Bond	15/06/2016	15/06/2026	1.61	4.750	98.79	99.26	5.24	BB+	AT MATURITY	USD	
Oman Government International Bond	17/01/2018	17/01/2028	3.20	5.625	100.48	101.04	5.26	BB+	AT MATURITY	USD	
Oman Government International Bond	17/01/2018	17/01/2048	23.20	6.750	103.13	103.98	6.42	BB+	AT MATURITY	USD	
Oman Government International Bond	25/01/2021	25/01/2031	6.22	6.250	103.93	104.56	5.38	BB+	AT MATURITY	USD	
Oman Government International Bond	25/01/2021	25/01/2051	26.22	7.000	106.40	107.19	6.43	BB+	AT MATURITY	USD	
Oman Government International Bond	28/10/2020	28/10/2027	2.98	6.750	103.70	104.19	5.21	BB+	AT MATURITY	USD	
Oman Government International Bond	28/10/2020	28/10/2032	7.98	7.375	111.49	112.14	5.48	BB+	AT MATURITY	USD	
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.61	4.875	100.26	100.93	4.68	BB+	AT MATURITY	USD	
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	0.99	5.932	100.61	101.12	4.75	BB+	AT MATURITY	USD	
Bank Muscat SAOG	17/03/2021	17/03/2026	1.36	4.750	99.04	99.18	5.38	BB+	AT MATURITY	USD	
Lamar Funding Ltd	07/05/2015	07/05/2025	0.50	3.958	98.96	99.00	6.02	BB+	AT MATURITY	USD	
Mazon Assets Co SAOC	08/11/2017	08/11/2027	3.01	5.200	99.93	100.14	5.15	BB+	AT MATURITY	USD	
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.52	5.196	99.19	99.41	5.45	BB+	AT MATURITY	USD	
OQ SAOC	06/05/2021	06/05/2028	3.50	5.125	99.34	99.68	5.23	NR	AT MATURITY	USD	
Oryx Funding Ltd	03/02/2021	03/02/2031	6.25	5.800	101.02	101.37	5.54	BB+	AT MATURITY	USD	
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.47	6.625	103.61	103.95	5.36	BB+	AT MATURITY	USD	
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.31	100.20	10.46	04/06/2026	7.48	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.44	3.125	92.86	93.28	4.53	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.49	3.125	97.83	98.16	4.42	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.57	1.625	90.20	90.61	4.50	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.86	3.000	66.89	67.62	5.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.86	1.875	83.46	83.88	4.65	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	22.93	4.125	83.76	84.48	5.30	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	2.93	3.125	96.29	96.71	4.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	24.90	3.125	69.26	69.92	5.32	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.44	3.875	79.32	80.05	5.31	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.32	1.700	83.89	84.35	4.58	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.72	4.000	66.98	67.93	6.61	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.34	3.625	85.31	86.18	5.73	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	6.90	5.625	95.13	95.99	6.35	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.22	6.250	84.89	85.84	7.49	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.22	7.000	100.77	101.44	6.75	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.22	5.250	90.87	91.74	5.57	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.22	4.250	94.54	95.28	5.88	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	7.86	5.450	92.83	93.63	6.50	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.53	5.625	91.94	92.70	6.67	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	15.21	9.750	126.01	126.91	4.30	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.21	6.400	115.13	116.05	4.89	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	4.87	6.750	102.21	103.06	6.01	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	19.87	6.000	84.92	85.87	7.36	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.20	5.250	92.53	93.07	5.77	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.45	4.000	99.50	99.81	4.42	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.45	4.500	98.07	98.61	4.79	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.44	4.375	98.33	98.82	4.67	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	5.96	3.250	91.37	91.92	4.83	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	0.96	2.900	98.13	98.49	4.52	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.32	0.625	87.34	88.25	3.05	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.33	3.625	96.46	96.92	4.63	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.41	6.895	102.67	103.40	5.78	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.68	6.792	100.46	100.79	5.59	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.03	6.553	100.95	101.68	5.71	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.61	7.486	101.00	101.30	5.25	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.29	7.086	100.97	101.53	5.65	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	0.81	6.995	100.77	101.45	5.01	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	16.99	6.875	116.91	117.73	5.28	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.98	6.500	112.66	113.39	5.00	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.98	6.500	112.57	113.31	5.01	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.05	6.500	105.04	105.85	5.59	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.65	6.850	109.86	110.74	5.65	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	0.91	6.875	100.93	101.56	5.10	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2024	0.01	7.625	99.94	100.07	(16.23)	NR	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	4.01	8.375	107.32	107.93	6.11	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.44	6.500	101.33	102.15	5.80	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.02	6.250	99.85	100.18	(2.81)	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	5.95	6.250	103.02	103.67	5.52	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	2.97	7.500	103.19	103.40	6.23	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.23	7.500	100.07	100.27	6.15	B-	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.32	6.491	100.54	101.10	5.98	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.74	6.403	100.38	101.02	5.98	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.32	6.328	99.82	100.48	4.46	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.83	6.517	100.71	101.28	6.01	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.26	6.204	100.29	100.69	3.49	NR	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	0.86	6.396	100.22	100.66	5.54	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.36	6.280	100.15	100.70	5.98	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.21	6.350	100.26	100.94	6.01	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.22	5.774	99.68	100.29	5.52	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.73	5.842	99.28	99.88	5.89	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.40	6.331	100.06	100.62	5.85	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.26	7.750	101.65	101.91	6.13	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.31	6.875	101.04	101.27	6.27	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.28	6.750	99.66	99.82	7.32	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	4.31	8.000	103.90	104.14	6.87	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	8.26	6.928	100.73	101.53	6.42	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	3.22	6.336	100.18	100.79	6.04	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	3.04	6.565	100.46	100.96	6.02	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	5.28	6.608	99.69	100.46	6.26	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.32	6.115	100.43	100.86	5.97	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	2.84	6.185	99.75	100.13	6.01	-	AT MATURITY	USD

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